# Client Story: Cybersecurity market landscape in Saudi Arabia (1/2)

## Background, Client Challenge and Solution Proposed

# **Client Challenge**

Our client needed to conduct a study on the cybersecurity market in KSA, covering different segments from cybersecurity education, to investments in the sector, and cybersecurity local and foreign providers.

The study aims to understand the:

- ✓ Available cybersecurity educational opportunities
- ✓ R&D capabilities and efforts
- ✓ Attractiveness of CS industry for investors
- ✓ Challenges and opportunities of the KSA cybersecurity market for local and foreign vendors
- ✓ The cybersecurity market size, market players, growth potential, products and services offerings, talent and skills gap, and hiring and retention pain points

### **Our Solution**

A combined primary and secondary research approach entailing:

- Conduct interviews with experts
   who are engaged in each of the
   covered segment in the study, in
   collaboration with our third-party
   provider
- Complement the interviews
   outcome with secondary
   research to validate the reported
   information by experts
- Combine information extracted from expert interviews and secondary research to analyze the sector specifications from the perspective of different stakeholders

#### The outcome

A comprehensive report including indepth analysis on cybersecurity market in KSA:

- ✓ Available cybersecurity educational offerings
- ✓ Cybersecurity labor market, with the available local talent, skills gap by seniority, hiring process and timeline
- ✓ Type of investments and main players in cybersecurity in KSA
- ✓ Saudi market attractiveness and pain points for local and foreign cybersecurity providers
- ✓ Spending and available R&D effort Cybersecurity product and service offerings
- ✓ Cybersecurity market outlook in KSA

### **Our expert:**

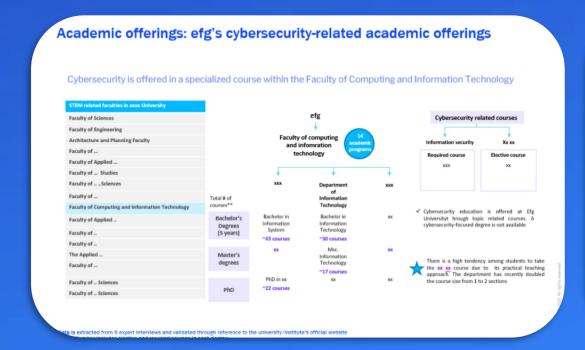


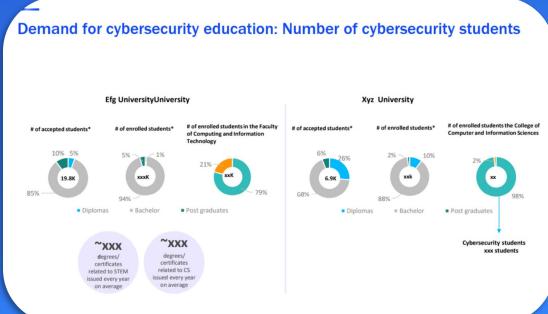
Kholoud Azzazy
Business Research Manager

Reach out to our team

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#### **Deliverables and Client Testimonials**







"Infomineo was able to commit to the hard deadline, whereas other providers declined the work, seeing it as impossible to be delivered on the deadline."

Associate Director (Client)

"The team was flexible, responsive, transparent and showed smooth and open communication."

Associate Director (Client)